



NOTICE

5 February 2025

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

Name of Co-Issuers:

Benefit Street Partners CLO XXIX, Ltd. and Benefit Street Partners CLO XXIX, LLC

Number and Description of Securities Issued by the Co-Issuers:

U.S.\$640,000,000 Class A-R Senior Secured Floating Rate Notes due 2038
U.S.\$120,000,000 Class B-R Senior Secured Floating Rate Notes due 2038
U.S.\$60,000,000 Class C-R Senior Secured Deferrable Floating Rate Notes due 2038
U.S.\$60,000,000 Class D-1-R Senior Secured Deferrable Floating Rate Notes due 2038
U.S.\$10,000,000 Class D-2-R Senior Secured Deferrable Floating Rate Notes due 2038
U.S.\$30,000,000 Class E-R Secured Deferrable Floating Rate Notes due 2038

Type of Listing:

Specialist debt securities

Effective From:

2:00 p.m. on 5 February 2025